

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED 31 MARCH 2013**
The figures have not been audited.

	<u>INDIVIDUAL QUARTER</u>		<u>CUMULATIVE QUARTER</u>	
	Current Year Quarter 31/03/13 RM'000	Preceding Year Corresponding Quarter 31/03/12 RM'000	Current Year To Date 31/03/13 RM'000	Preceding Year Corresponding Period 31/03/12 RM'000
Revenue	69,387	56,851	69,387	56,851
Cost of sales	<u>(48,142)</u>	<u>(40,056)</u>	<u>(48,142)</u>	<u>(40,056)</u>
Gross profit	21,245	16,795	21,245	16,795
Other operating income	232	(52)	232	(52)
Operations and administrative expenses	<u>(18,252)</u>	<u>(14,391)</u>	<u>(18,252)</u>	<u>(14,391)</u>
Profit from operations	3,225	2,352	3,225	2,352
Finance costs	(914)	(975)	(914)	(975)
Profit before tax	<u>2,311</u>	<u>1,377</u>	<u>2,311</u>	<u>1,377</u>
Taxation	<u>(625)</u>	<u>(571)</u>	<u>(625)</u>	<u>(571)</u>
Profit after taxation	<u>1,686</u>	<u>806</u>	<u>1,686</u>	<u>806</u>
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/ income for the period	<u>1,686</u>	<u>806</u>	<u>1,686</u>	<u>806</u>
(Loss)/profit attributable to:				
Shareholders of the company	1,686	806	1,686	806
Non controlling interest	-	-	-	-
(Loss)/profit for the period	<u>1,686</u>	<u>806</u>	<u>1,686</u>	<u>806</u>
Total Comprehensive Income attributable to:				
Shareholders of the company	1,686	806	1,686	806
Non controlling interest	-	-	-	-
Total comprehensive (loss)/ income for the period	<u>1,686</u>	<u>806</u>	<u>1,686</u>	<u>806</u>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	<u>1.64</u>	<u>0.78</u>	<u>1.64</u>	<u>0.78</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 31 MARCH 2013

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 31/03/13 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/12 RM'000
ASSETS		
Non-Current Assets		
Property, plant & equipment	105,563	107,150
Investment properties	6,508	6,540
Intangible assets	3,430	3,468
Deferred tax assets	2,785	2,785
Quoted investment	1,130	1,059
Goodwill on consolidation	60,339	60,339
Total Non-Current Assets	<u>179,755</u>	<u>181,341</u>
Current Assets		
Inventories	32,215	31,433
Debtors	92,934	94,972
Cash & cash equivalents	17,911	25,227
Total Current Assets	<u>143,060</u>	<u>151,632</u>
TOTAL ASSETS	<u>322,815</u>	<u>332,973</u>
EQUITY AND LIABILITIES		
Share capital	102,850	102,850
Reserves	122,643	120,957
Shareholders' fund	<u>225,493</u>	<u>223,807</u>
Non controlling interest	<u>120</u>	<u>120</u>
TOTAL EQUITY	225,613	223,927
Non-Current Liabilities		
Borrowings	18,539	19,898
Deferred taxation	4,632	4,632
	<u>23,171</u>	<u>24,530</u>
Current Liabilities		
Trade and other creditors	34,454	37,420
Overdraft & short term borrowings	38,719	46,295
Taxation	858	801
	<u>74,031</u>	<u>84,516</u>
TOTAL LIABILITIES	97,202	109,046
TOTAL EQUITY AND LIABILITIES	<u>322,815</u>	<u>332,973</u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.19</u>	<u>2.18</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD
 (Company No: 3465-H)
 (Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
 FOR THE QUARTER ENDED 31 MARCH 2013**
 The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non controlling interest RM'000	Total Equity RM'000
3 Months Ended						
31 March 2013						
At 1 January 2013	102,850	255	120,702	223,807	120	223,927
Movements during the period	-	-	1,686	1,686	-	1,686
Balance at 31 March 2013	<u>102,850</u>	<u>255</u>	<u>122,388</u>	<u>225,493</u>	<u>120</u>	<u>225,613</u>

3 Months Ended						
31 March 2012						
At 1 January 2012	102,850	255	109,377	212,482	122	212,604
Movements during the period	-	-	806	806	-	806
Balance at 31 March 2012	<u>102,850</u>	<u>255</u>	<u>110,183</u>	<u>213,288</u>	<u>122</u>	<u>213,410</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE QUARTER ENDED 31 MARCH 2013
The figures have not been audited.

	3 Months ended 31/03/13 RM'000	3 Months ended 31/03/12 RM'000
Net profit before taxation	2,311	1,377
Adjustment for non-cash flow:		
Depreciation	2,173	2,086
Interest income	-	(18)
Interest expenses	914	975
Amortisation of intangible assets	38	-
Fair value gain on quoted investments	(71)	-
	<u>5,365</u>	<u>4,420</u>
Operating profit before changes in working capital	5,365	4,420
Changes in working capital:		
Net Change in inventories	(782)	981
Net Change in receivables	2,038	(3,038)
Net Change in payables	(2,966)	(5,500)
	<u>3,655</u>	<u>(3,137)</u>
Cash flows generated/(used in) operating activities	3,655	(3,137)
Interest paid	(914)	(975)
Interest received	-	18
Tax paid	(568)	(395)
	<u>2,173</u>	<u>(4,489)</u>
Net cash flow generated/(used in) operating activities	2,173	(4,489)
Investing Activities		
Purchase of quoted investment	-	-
Purchase of intangible asset	-	-
Acquisition of non-controlling interest	-	-
Purchase of property, plant & equipment	(491)	(1,500)
Proceed from disposal of other investment	-	-
	<u>(491)</u>	<u>(1,500)</u>
Net cash flows used in investing activities	(491)	(1,500)
Financing Activities		
Drawdown/(repayment) of bills payables/revolving credit	(6,679)	(3,253)
(Repayment)/drawdown of term loans	(1,359)	1,105
Repayment of finance lease liabilities	(158)	(242)
	<u>(8,196)</u>	<u>(2,390)</u>
Net cash flows from financing activities	(8,196)	(2,390)
Net increase in cash and cash equivalent	(6,514)	(8,379)
Cash & cash equivalents at beginning of year	13,328	10,042
	<u>6,814</u>	<u>1,663</u>
Cash & cash equivalents at end of period	6,814	1,663
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	17,911	14,175
Bank overdraft (Note B7)	(11,097)	(12,512)
	<u>6,814</u>	<u>1,663</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the consolidated interim financial statements.